

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
254 mn	▼ -1.64%	1,098 mn	▼ -1.42%	113 mn	▼ -1.71%	163 mn	▼ -1.51%	385 mn	▼ -1.76%
114,148.4	-1,904.28	70,743.18	-1,018.41	35,952.12	-625.47	179,942.2	-2,753.25	49,337.71	-883.31

Market Summary

The stock market on Wednesday opened on a positive note. However, earlier gains were eroded in the second half and concluded the session in the red zone amid massive profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 117,750.22 (1,697.54 points) and 113,847.03 (-2,205.65 points) respectively while closed at 114,148.45 by losing 1,904.23 points. PKR in today's interbank depreciated by Rs 0.0549 against USD and closed at Rs278.7222. The value of shares traded during the day was Rs32.435 billion. Market capitalization stood at around Rs14.181 trillion. Overall, trading volumes for the day increased to 1,098.04 million shares compared with Tuesday's tally of 786.04 million. WTL was the volume leader with 520.2 million shares, gaining Rs0.08 to close at Rs1.79. It was followed by CENERGY with 41.3 million shares, losing Rs0.35 to close at Rs7 and FFL with 34.8 million shares, losing Rs0.41 to close at Rs17.64.

Volume Leaders ('000)

WTL	520,200
CENERGY	41,301
FFL	34,831
SSGC	27,158
PRL	24,532
KEL	20,635
BOP	19,667
PAEL	16,676
BBFL	16,012
PIBTL	14,948

Gainers (PKR)

PILNC	3.21	0.32
JSBL	10.41	1.00
SIBL	12.38	1.13
IDRT	15.68	1.43
DMTXNC	60.58	5.51
DLL	296.12	26.90
JDWS	904.95	82.20
PCAL	198.34	18.00
SHCM	35.67	3.24
JUBSNC	11.90	1.08

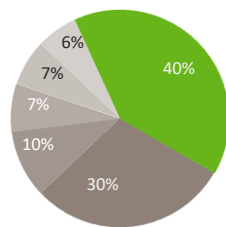
Losers (PKR)

PASMNC	4.00	
AATM	-8.76	78.82
KPUS	-14.80	133.71
LIVENNC	-19.80	178.53
SUHJNC	-17.30	156.38
FASM	-32.40	292.37
FRCL	-2.69	24.23
PKGI	-0.85	7.78
PSX	-2.91	28.84
BAFS	-4.15	44.10

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-5.95
Broker Proprietary Trading	-0.30
Companies	5.89
Individuals	0.14
Insurance Companies	1.42
Mutual Funds	0.91
NBFC	-0.01
Other Organization	-0.29
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-2.14
Foreign Individual	-0.08
Overseas Pakistani	0.40
Gross	-1.81

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.24	0.05	-0.49	0.01	-0.36	-0.10	-0.13	-0.11	-0.09	-4.50	-5.95
	Broker Proprietary Trading	0.01	0.16	0.38	-0.05	-0.29	0.78	-0.14	-0.01	-0.01	-1.14	-0.30
	Companies	0.54	0.40	0.29	-0.12	0.26	-0.10	-0.02	0.10	-0.01	4.54	5.89
	Individuals	-0.29	0.12	-0.14	0.58	0.25	-1.47	0.35	0.06	-0.03	0.70	0.14
	Insurance Companies	0.07	-0.02	0.07	-0.06	0.01	1.01	0.00	0.03	-0.00	0.30	1.42
	Mutual Funds	-0.13	0.02	0.46	0.03	0.64	0.05	-0.00	0.16	0.38	-0.69	0.91
	NBFC	-0.00	0.00	-0.00	0.00	-	-0.01	0.00	-0.00	-	-0.01	-0.01
	Other Organization	-0.02	-0.01	-0.16	0.08	-0.18	-0.05	0.00	-0.05	0.00	0.11	-0.29
LIPI Total	-0.06	0.73	0.41	0.48	0.32	0.11	0.07	0.17	0.25	-0.67	1.81	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.03	-0.77	-0.14	-0.02	-0.61	-0.13	-0.15	-0.11	-0.09	-0.13	-2.14
	Foreign Individual	-	-	-0.00	-	-	-	-	-	-	-0.08	-0.08
	Overseas Pakistani	0.04	0.05	-0.27	-0.46	0.29	0.02	0.08	-0.07	-0.15	0.88	0.40
	Total	0.06	-0.73	-0.41	-0.48	-0.32	-0.11	-0.07	-0.17	-0.25	0.67	-1.81

Source: NCCPL

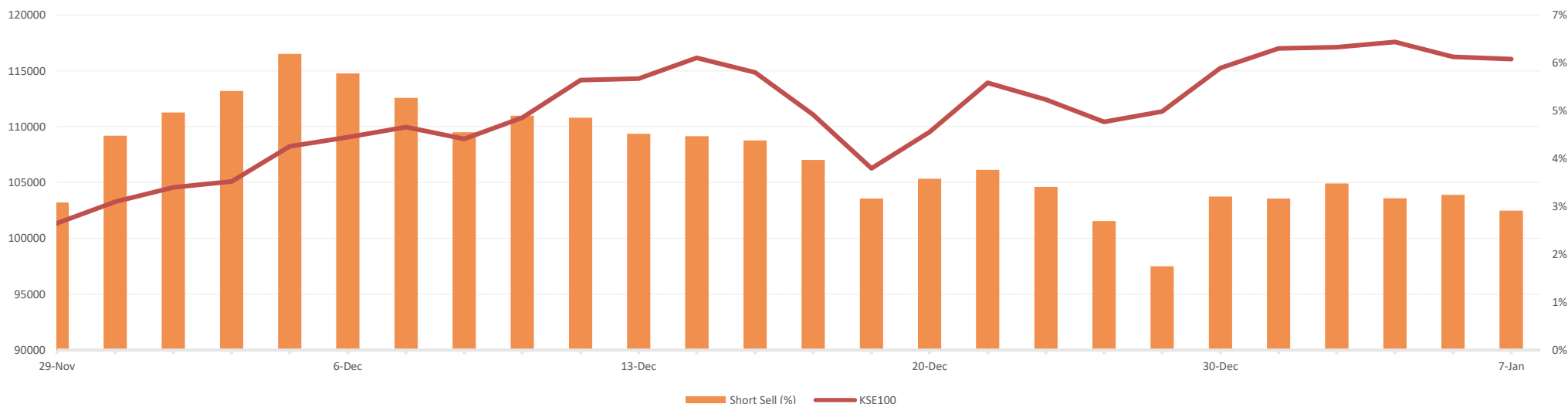
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Jan/25	ALTN	CRESCENT STEEL AND ALLIED PRODUCTS LIMITED	Substantial Shareholder	-	28,550	23.47	-28,550	-670,069
2	03/Jan/25	NATF	ATC HOLDINGS (PRIVATE) LIMITED	Substantial Shareholder	1,418,439	1,418,439	190.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, January 7, 2025

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-JANB	408	77.56%	0.20%	407	0.2% ▲
ISL-JAN	300	36.95%	0.20%	220	36.4% ▲
SYM-JAN	1,783	27.08%	1.56%	1,844	-
HUMNL-JAN	2,837	26.28%	0.50%	2,379	19.2% ▲
AIRLINK-JAN	1,394	14.29%	1.41%	1,735	19.7% ▼
ATRL-JAN	156	12.40%	0.36%	358	56.6% ▼
FFL-JAN	1,915	8.74%	0.38%	2,976	35.6% ▼
HUBC-JAN	534	8.37%	0.05%	91	-
GAL-JAN	171	8.32%	0.75%	244	30.0% ▼
PSO-JAN	252	8.09%	0.12%	274	8.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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